

## **Elijah J. Lopez, CFP®, CFS®, CRPC®**

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**Financial Advisor**– Member of a dedicated and well-credentialed team providing sophisticated wealth management solutions and individualized investment advice.

- Main point of contact at Manske Wealth Management for covered calls and 10B5-1 plans

### **Publications:**

- Cited by Kayleigh Kulp in “5 Undervalued Tech Stocks to Consider” in August 2018
- Quoted by Jeff Brown in “What Is a Required Minimum Distribution?” in November 2017
- Cited by Brian O'Connell in "Why Diversifying Your 401(k) Is Crucial" in January 2017
- Co-Published in Texas Home and Garden in January 2016

### **Certifications:**

- Qualified Chartered Retirement Planning Counselor (CRPC®)
- Holds a Certified Fund Specialist designation from the Institute of Business and Finance (CFS®)
- Bloomberg Certified as well as the highly rare certification in Bloomberg Markets Concepts
- Currently in good standing with the board as a CERTIFIED FINANCIAL PLANNER™

### **Accolades:**

- Manages the personal funds and retirement plans for many world insiders (foreign ambassadors, professional bankers, CPAs)
- Member of the Manske Wealth Management Investment Committee
- Assisted in managing over \$1 million of the St. Mary's University of San Antonio endowment fund according to the Socially Responsible Investment Guideline set forth by the United States Conference of Catholic Bishops
- Asked to speak at events hosted by:
  - Boeing REACH Organization in conjunction with NASA
  - University of Houston
  - FEMA

### **Awards:**

- Collaborated on an award-winning project related to the future of oil and OPEC

### **St. Mary's University of San Antonio**

- B.B.A. in Finance and Risk Management
- B.A. in Theology
  - Created St. Mary's annual music festival Rattler Fest
  - Lambda Chi Alpha fraternity

### **Personal & Odd Facts**

- Married to Reanna in 2017, and together they raise their son Ezekiel, their daughter Audrey, and their 80+ pound pit bull named Andy in the Montrose neighborhood
- Member of The Memorial Chapter of BNI meeting in the Galleria area at Maggiano's
- Sits on the Board of Directors for Art League Houston and is an active supporter of the charity Bel Inizio.
- Founder of the Business and Brews networking group
- Endurance athlete who has completed Ironman 70.3, half-marathon, marathon, and 100-mile century races
- Enjoys live music, all things beer (I used to brew!), and cooking all sorts of food
- Appreciates Texas culture and will occasionally Two-Step the night away
- Passionate Houston sports fan who also roots for the Spurs after living in San Antonio
- Eli's perfect day includes going to Mala Sichuan Bistro, a concert at White Oak Music Hall, and spending some time in a local park

### **Favorite Quote**

“Everybody's got a plan until they get hit in the mouth.” –Mike Tyson