Chance D. Burroughs, CFP®, CDFA®, CRPC®, CFS®
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Manske Wealth Management
Member of a dedicated and well-credentialed team offering investment advice and financial planning with a primary focus on monthly client communication. The firm's accomplishments include:
- 2021 Recognized by *Houston Business Journal* as one of the Top Wealth Management Firms & Practices
- 2020 Selected as one of the Best Financial Planning & Investment Services in the greater Houston area by the *Houston Chronicle*
- 2019 Recognized as the eighth largest Registered Investment Advisory firm in Houston by *Financial Advisor Magazine*
- 2009-2020 Named Five Star Wealth Manager by *Texas Monthly Magazine*
- 2014 Named "Most Client Focused Wealth Manager – Texas" by *Wealth & Finance International Magazine*
- Praised or otherwise recognized in a number of publications including *The Wall Street Journal* and *Forbes*

Vice President, Senior Financial Advisor
Serves as the Team Lead for the firm's Attorney Advisory Group which provides the legal community with the investment expertise and resources necessary to assist in situations such as Divorce, Inheritance, Legal Awards, and Major Asset Sales/Divisions.
- Currently in good standing with the board as a CERTIFIED FINANCIAL PLANNER™
- Qualified Chartered Retirement Planning Counselor (CRPC®)
- Holds a Certified Fund Specialist designation from the Institute of Business & Finance (CFS®)
- Earned the Certified Divorce Financial Analyst (CDFA®) from the Institute for Divorce Financial Analysts
- Recognized by Texas Monthly for being in the top 2% of Financial Advisors in Houston who received the 2022 Five Star Wealth Manager accolade
- Completed IDFA's (Institute for Divorce Financial Analysts) Divorce Financial Planning program
- Published in *The Epoch Times* in June of 2021 – "Planning for Retirement: 5 Smart Savings Strategies When Inflation Looms Ahead"
- Published in *NextAdvisor* in July of 2021 – "What Are Dividend Kings? See the List of 31 Stocks That Made the List in 2021"
- Published in *Yahoo! News* in July of 2021 – "5 Financial Steps Gen Z Should Be Taking Now"
- Quoted in *NextAdvisor* in July of 2021 – "What is an ETF? Everything You Need to Know About These Low-Cost Investment Vehicles"
- Published by *U.S. News & World Report* in September of 2021 – "Are 401(k)s Worth It?"
- Completed University of Houston's CFP® Certification Education Program
- Twice awarded Best Speaker by the Health, Wealth, and Happiness Toastmasters club

MassMutual, Financial Advisor
- Served as a best-practices trainer for new and seasoned advisors alike for methods of retirement income planning
- Earned Rookie of the Year and Junior Associate of the Year
- Received the Rising Leader accolade from MassMutual
- One of the few attendees invited to the MassMutual Leader's Conference
- Well-versed in the full product spectrum of financial planning from an insurance point of view
- Sought-after resource within MassMutual for advice on the development of marketing techniques for agents

Personal & Odd Facts
- I'm a basketball enthusiast with many trophies dating back to high school
- I occasionally play basketball in The Woodlands at First Baptist Church where I attend service on Sunday's
- I enjoy volunteering at Houston Children's Charity Closet, a great charity that serves a mission to help children in need
- I'm a dog lover with a boxer bulldog mix named Holly and lab mix named Ellie
- I can't get enough of Chuy's tex-mex, especially their creamy jalapeno ranch rip
- Ask me about my biggest fish I've ever caught!

Education
University of Houston, C.T. Bauer College of Business
Bachelor of Business Administration, Finance & Personal Financial Planning

Favorite Quote
"If it is to be, it is up to me." – William Johnsen