

# Accessing Your Secure Vault

Cyber-security is an important part of money management, and Manske Wealth Management provides each client a complimentary, highly secure internet “vault” to store sensitive documents and communicate with us. Follow the directions below to access your secure vault:

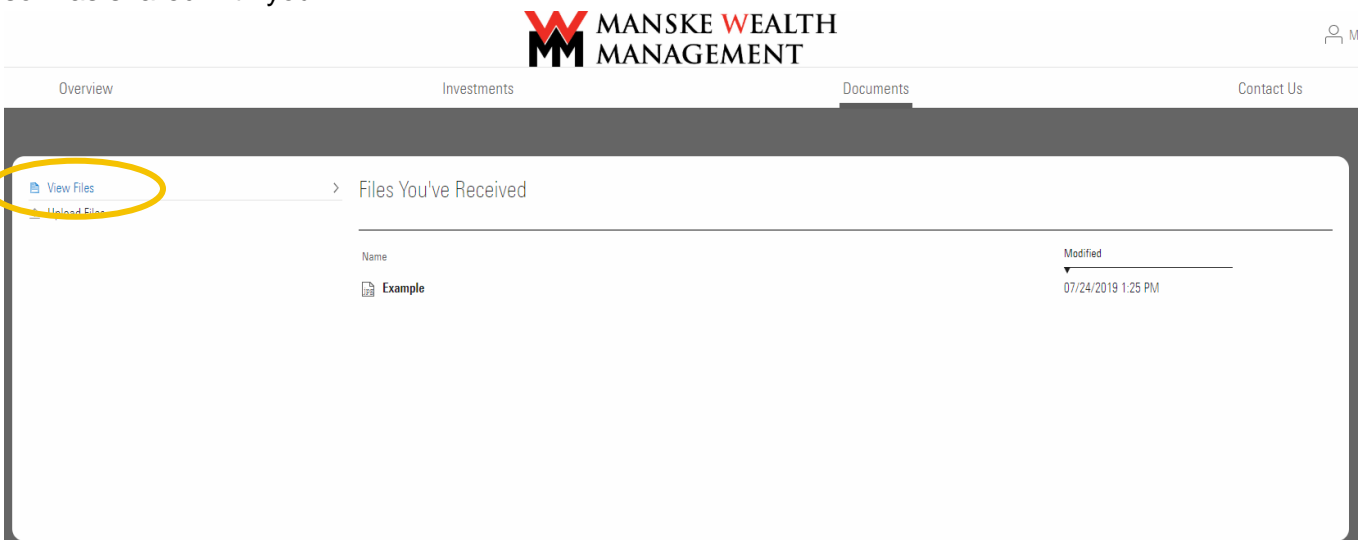
1. Log in to your Morningstar account through the Manske Wealth website at <https://manskewealth.com/client/> and click the “Morningstar Log-In” button. Please be sure to enable pop-ups in your web-browser to optimize your experience.



2. Once you have logged in to your Morningstar account, click on the “Documents” tab at the top.



3. After you have clicked the “Documents” tab, click “View Files” on the left to view documents your Financial Advisor has shared with you.

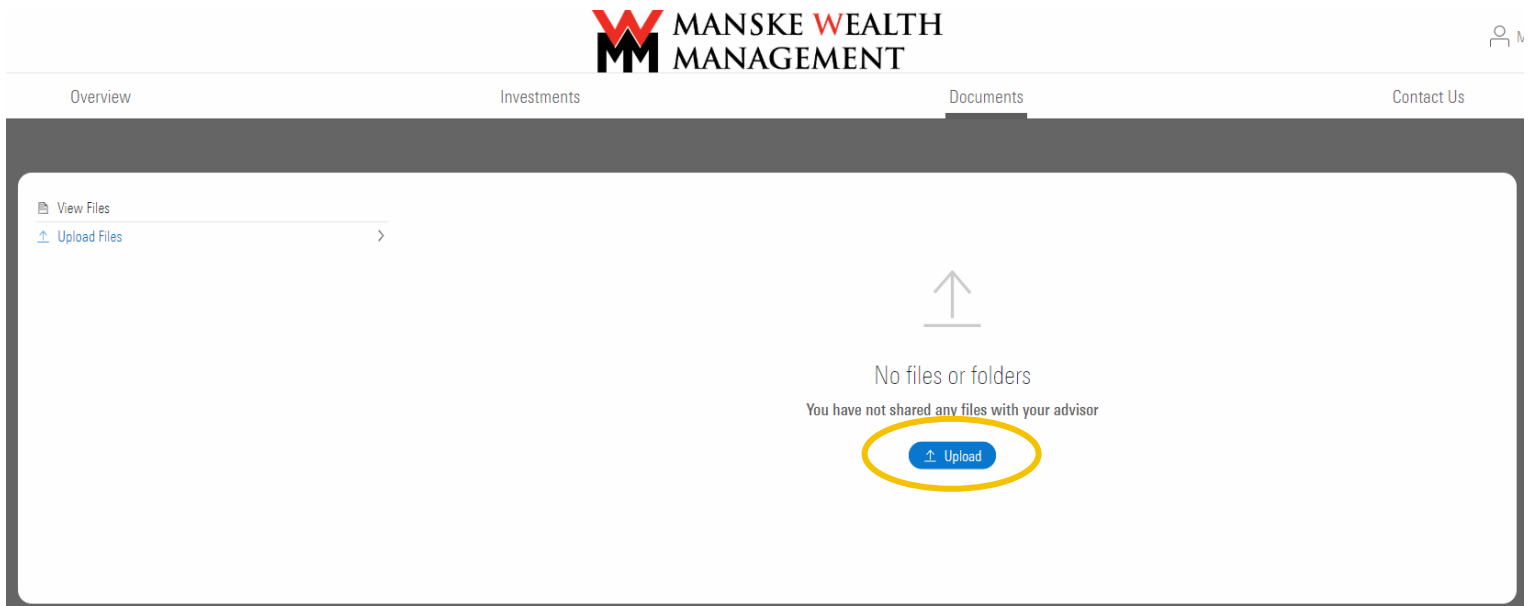


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4. On this same “Documents” tab, you can upload and send documents to your Financial Advisor by clicking “Upload Files” on the left.



5. Once you have clicked “Upload Files”, click “Upload” in the center of your screen to choose the document that you would like to share with us. When a document has been successfully uploaded to your vault, your document can be viewed by your Financial Advisor and it will be safely stored.



Please let us know if you have any questions. All of us at Manske Wealth Management really appreciate your trust and business and we hope you will let us know if we can do anything else right now to be of service.