

Elijah J. Lopez, CFS® , CRPC®

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Financial Advisor– Member of a disciplined and well-credentialed team providing sophisticated wealth management solutions and individualized investment advice.

- Main point of contact at Manske Wealth Management for concentrated positions and 10(b)5-1 plans

Awards:

- Collaborated on award-winning project related to the future of oil and OPEC

Publications:

- Cited by Kayleigh Kulp in “5 Undervalued Tech Stocks to Consider” in August 2018
- Quoted by Jeff Brown in “What Is a Required Minimum Distribution?” in November 2017
- Cited by Brian O'Connell in "Why Diversifying Your 401(k) Is Crucial" in January 2017
- Co-Published in Texas Home and Garden in January 2016

Certifications:

- Qualified Chartered Retirement Planning Counselor (CRPC®)
- Holds a Certified Fund Specialist designation from the Institute of Business and Finance (CFS®)
- Bloomberg Certified as well as the highly rare certification in Bloomberg Markets Concepts

Accolades:

- Manages the personal funds and retirement plans for many financial insiders (foreign ambassadors, professional bankers, CPAs)
- Member of the Manske Wealth Management Investment Committee
- Assisted in managing over \$1 million of the St. Mary's University of San Antonio endowment fund according to the Socially Responsible Investment Guideline set forth by the United States Conference of Catholic Bishops
- Asked to speak at events hosted by:
 - Boeing REACH Organization in conjunction with NASA
 - University of Houston
 - FEMA

St. Mary's University of San Antonio

- B.B.A. in Finance and Risk Management
- B.A. in Theology
 - Created St. Mary's annual music festival Rattler Fest
 - Lambda Chi Alpha fraternity

Personal & Odd Facts

- Married to Reanna in 2017 and together they raise their 80+ pound pitbull named Andy
- Member of St. Michael's Catholic Church in the Galleria/Uptown area
- Member of The Memorial Chapter of BNI meeting in the Galleria area at Maggiano's
- Founder of the Business and Brews networking group
- Enjoys volunteering at the Houston Food Bank and Loaves and Fish soup kitchen
- Brews beer regularly and always has something new fermenting in the kitchen
- Enjoys live music, cycling, and cooking all sorts of food
- Appreciates Texas culture and will occasionally Two-Step the night away
- Passionate Houston sports fan who, after living in San Antonio, also roots for the Spurs

Favorite Quote

“Everybody's got a plan until they get hit in the mouth.” –Mike Tyson