### CHRISTOPHER R. MANSKE, CFP®

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**December 2000 to present**: Leads a disciplined and well-credentialed team providing sophisticated wealth management and individualized investment advice.

- Qualified Certified Financial Planner (CFP®)
- Published in the Wall Street Journal in April 2001 and in Facets Journal in May 2003
- Praised by Research Magazine in May 2002 and in ML Advisor Magazine twice (2005 and 2007)
- Praised in Houston Business Journal as one of city's top wealth management firms in 2013
- Listed as 9<sup>th</sup> largest investment firms in Houston in Financial Advisor Magazine in 2018
- Included in the Houston Business Journal's formal list of Largest 25 Investment Firms in Houston in 2018
- Praised in Texas Monthly magazine as a Five Star Wealth Manager for over 10 years in a row-less than 20 other advisors in the greater Houston area can say the same
- Served as Treasurer, Windchase Board of Directors, Jan 2002 Jan 2003
- Served as Financial Service Provider to the Univ. of Texas Employee Assistance Program, Jan 2003 Jan 2005
- Selected by many financial insiders (hedge fund analysts, wall street managers, retired brokers, insurance agency owners, and CPAs) to manage their personal funds and retirement plans
- · Guest Speaker at many events to include:
  - First Tuesday in December Talk, The Briar Club, 100 attendees
  - Rotary Club Bellaire/SW Houston, Braeburn Country Club, 25 attendees
  - Critical Care Conference, HESS Club, 220 attendees
  - Institute of Plastic Surgeons Houston Area, Scurlock Tower, 35 attendees
  - o Society of Women Engineers Houston Area, HESS Club, 25 attendees
  - o Institute of Electrical and Electronics Engineers, HESS Club, 20 attendees
  - Alvin Community College Staff and Faculty, ACC Campus, 65 attendees
  - Military Officers Association of America, South Shore Harbor Resort, 75 attendees

## January 2004 - March 2005: Rice University

- Certified Financial Planners Curriculum, overall GPA 3.5
- Completed two-year program in fourteen months

### July 1995 - December 2000: U.S. Army Officer

Achieved rank of Captain; served with the Special Troops Battalion, V Corps

# 1991-1995: United States Military Academy at West Point

B.S. Computer Science Engineering with a Field of Study in Foreign Languages; achieved Dean's List last two years

### **Present Day**

- · Life Member, The Houston Livestock Show & Rodeo and the Gulf Coast Chapter of Mensa
- Member, The Greenway Chapter of BNI meeting at The Briar Club in River Oaks area
- Author, The Prepared Investor: How the Next Crisis Will Affect Your Financial Independence
- Founding member, Industry Masters Forum a business group of community leaders

### Personal & Odd Facts

- Married Jessica in 2001 and helps raise four daughters in Katy, Texas
- Helped found the Winner's Circle BNI group in 2003 and served as their first President
- Passionate about travel, investments, exercise and reading/writing
- Helped raise over \$250,000 for charity with his triathlon team
- Climbed and reached the peak of Mt. Kilimanjaro in Africa and ran with the bulls in Pamplona, Spain
- Lived on a 44' Owens Tahitian motorboat in San Diego, California
- Enjoyed adventure races like 70.3 Ironman, Rock N Roll Marathon, Tough Mudder, & 200 mile Wild West Relay in Colorado
- Did the Mt. Nimbus Via Ferrata trek in the Colombia Mountains in Canada
- · Participated in a military flight club logging over 25 hours flight time in Cessna-type aircraft
- Participated in the Central Germany Skydiver's Club with seventeen jumps 12 free fall
- · Lived with a Polish, Mexican, Spanish, and Czechoslovakian family in each respective country

### **Favorite Quote**

"Don't let what you want right this minute keep you from what you really want."